

OMB APPROVAL	
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person* <u>SEA VII Management, LLC</u> (Last) (First) (Middle) <u>140 NEW MONTGOMERY STREET, 20TH FLOOR</u> (Street) <u>SAN FRANCISCO CA 94105</u> (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>Definitive Healthcare Corp. [DH]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) <u>08/22/2023</u>	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	
	Rule 10b5-1(c) Transaction Indication <input type="checkbox"/> Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.	

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Class B Common Stock	08/22/2023		J ⁽¹⁾⁽²⁾		2,898,179	D	⁽¹⁾⁽²⁾	13,843,158	I	See note ⁽³⁾
Class A Common Stock	08/22/2023		C ⁽¹⁾⁽²⁾		2,898,179	A	⁽¹⁾⁽²⁾	4,641,657	I	See note ⁽³⁾
Class A Common Stock	08/23/2023		J ⁽⁴⁾		3,193,344 ⁽⁴⁾	D	\$0 ⁽⁴⁾	1,448,313	I	See note ⁽³⁾
Class A Common Stock	08/24/2023		S		2,454 ⁽⁵⁾	D	\$9.39 ⁽⁵⁾	1,445,859	I	See note ⁽³⁾
Class A Common Stock	08/24/2023		S		4,202 ⁽⁶⁾	D	\$9.39 ⁽⁶⁾	1,441,657	I	See note ⁽³⁾

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
LLC Units of AIDH Topco, LLC	⁽²⁾	08/22/2023		C ⁽¹⁾⁽²⁾		2,898,179		⁽²⁾	⁽²⁾	Class A Common Stock	2,893,977 ⁽²⁾	⁽¹⁾⁽²⁾	13,843,158	I	See note ⁽³⁾

1. Name and Address of Reporting Person*
SEA VII Management, LLC
 (Last) (First) (Middle)
140 NEW MONTGOMERY STREET, 20TH FLOOR
 (Street)
SAN FRANCISCO CA 94105
 (City) (State) (Zip)

1. Name and Address of Reporting Person*
SE VII DHC AIV, L.P.
 (Last) (First) (Middle)
140 NEW MONTGOMERY STREET 20TH FLOOR
 (Street)
SAN FRANCISCO CA 94105
 (City) (State) (Zip)

1. Name and Address of Reporting Person*
SE VII DHC AIV Feeder, L.P.

(Last)	(First)	(Middle)
140 NEW MONTGOMERY STREET 20TH FLOOR		
(Street)		
SAN FRANCISCO CA		94105
(City) (State) (Zip)		
1. Name and Address of Reporting Person*		
Spectrum VII Investment Managers' Fund, L.P.		
(Last) (First) (Middle)		
140 NEW MONTGOMERY STREET 20TH FLOOR		
(Street)		
SAN FRANCISCO CA		94105
(City) (State) (Zip)		
1. Name and Address of Reporting Person*		
Spectrum VII Co-Investment Fund, L.P.		
(Last) (First) (Middle)		
140 NEW MONTGOMERY STREET 20TH FLOOR		
(Street)		
SAN FRANCISCO CA		94105
(City) (State) (Zip)		
1. Name and Address of Reporting Person*		
Spectrum Equity Associates VII, L.P.		
(Last) (First) (Middle)		
140 NEW MONTGOMERY STREET 20TH FLOOR		
(Street)		
SAN FRANCISCO CA		94105
(City) (State) (Zip)		

Explanation of Responses:

1. See Exhibit 99.1 for the text of footnote (1).
2. See Exhibit 99.1 for the text of footnote (2).
3. See Exhibit 99.1 for the text of footnote (3).
4. See Exhibit 99.1 for the text of footnote (4).
5. See Exhibit 99.1 for the text of footnote (5).
6. See Exhibit 99.1 for the text of footnote (6).

Remarks:

Christopher T. Mitchell, a Managing Director of Spectrum and Jeffrey C. Haywood, a Managing Director of Spectrum (together, the "Spectrum Directors"), each serve on the board of directors of the Issuer, and have been deputized to represent the Reporting Persons on the board of directors. By virtue of the Spectrum Directors' representation, for purposes of Section 16 of the Securities Exchange Act of 1934, each of the Reporting Persons may be deemed directors by deputization of the Issuer. The Spectrum Directors have filed separate Section 16 reports disclosing securities of the Issuer that they may be deemed to beneficially own for Section 16 purposes. Signatures:

[SEA VII MANAGEMENT, LLC, By: /s/ Carolina A. Picazo, Chief Administrative Officer & Chief Compliance Officer](#) 08/24/2023

[SE VII DHC AIV, L.P. By: Spectrum Equity Associates VII, L.P., its general partner, By: SEA VII Management, LLC, its general partner By: /s/ Carolina A. Picazo, its Chief Administrative Officer & Chief Compliance Officer](#) 08/24/2023

[SE VII DHC AIV FEEDER, L.P., By: Spectrum Equity Associates VII, L.P., its general partner, By: SEA Management, LLC, its general partner By: /s/ Carolina A. Picazo, Chief Administrative Officer & Chief Compliance Officer](#) 08/24/2023

[SPECTRUM VII INVESTMENT MANAGERS' FUND, L.P., By: SEA](#) 08/24/2023

Management, LLC, its general partner By: /s/ Carolina A. Picazo, Chief Administrative Officer & Chief Compliance Officer

SPECTRUM VII CO- INVESTMENT FUND, L.P., By: /s/ Carolina A. Picazo, Chief Administrative Officer & Chief Compliance Officer 08/24/2023

SPECTRUM EQUITY ASSOCIATES VII, L.P., By: SEA Management, LLC, its general partner By: /s/ Carolina A. Picazo, Chief Administrative Officer & Chief Compliance Officer 08/24/2023

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Explanatory Note

- (1) Represents the exchange of limited liability company units (“LLC Units”) of AIDH Topco, LLC (“Definitive OpCo”), a subsidiary of the Issuer, together with the cancellation of an equal number of the Issuer’s Class B Common Stock for shares of the Issuer’s Class A Common Stock on a one-for-one basis. The LLC Units exchanged and an equal number of shares of Class B Common Stock cancelled by each Spectrum Fund (as defined below) are as follows: (i) 2,891,523 by SE VII DHC AIV, L.P. (“SE VII DHC AIV”), (ii) 4,202 by Spectrum VII Investment Managers’ Fund, L.P. (“Spectrum VII Investment Managers’ Fund”) and (iii) 2,454 by Spectrum VII Co-Investment Fund, L.P. (“Spectrum VII Co-Investment Fund”).
- (2) The Second Amended and Restated Limited Liability Company Agreement of Definitive OpCo permits holders of LLC Units to exchange their LLC Units for shares of Class A Common Stock on a one-for-one basis, subject to certain exceptions, conditions and adjustments. At the time of any such exchange, an equal number of shares of Class B Common Stock of the Issuer held by the Reporting Persons, which have no economic value and entitle holders thereof to one vote per share on all matters on which stockholders of the Issuer are entitled to vote generally, are cancelled. The LLC Units have no expiration date.
- (3) SEA VII Management, LLC (“Spectrum”) manages the Spectrum Funds (as defined below) that collectively own, following the reported transactions, 1,441,657 shares of Class A Common Stock of the Issuer and 13,843,158 shares of Class B common stock of the Issuer, which are represented as follows: (i) 1,441,657 shares of Class A Common Stock held directly by SE VII DHC AIV Feeder, L.P. (“Spectrum Feeder” and together with SE VII DHC AIV, Spectrum VII Investment Managers’ Fund and Spectrum VII Co-Investment Fund, the “Spectrum Funds”), (ii) 13,811,367 shares of Class B Common Stock held directly by SE VII DHC AIV; (iii) 20,068 shares of Class B Common Stock held directly by Spectrum VII Investment Managers’ Fund; and (iv) 11,723 shares of Class B Common Stock held directly by Spectrum VII Co-Investment Fund. Spectrum is the general partner of Spectrum Equity Associates VII, L.P., which in turn is the general partner of each of the Spectrum Funds. Each Reporting Person disclaims Section 16 beneficial ownership of the shares reported herein except to the extent of its pecuniary interest therein, if any, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of any of the reported shares for purposes of Section 16 or any other purpose.
- (4) Represents a pro rata distribution in kind of the Issuer’s Class A Common Stock for no consideration to limited partners by the Spectrum Funds in the following amounts: (i) 301,821 shares by Spectrum Feeder and (ii) 2,891,523 shares by SE VII DHC AIV. The other Spectrum Funds did not distribute any shares of Class A Common Stock.
- (5) Represents the sale of shares of Class A Common Stock by Spectrum VII Co-Investment Fund. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$9.36 to \$9.54, inclusive. The Reporting Persons undertake to provide to Definitive Healthcare Corp., any security holder, or the staff of the Securities Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set for in footnotes (5) and (6) to Form 4.
- (6) Represents the sale of shares of Class A Common Stock by Spectrum VII Investment Managers’ Fund. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$9.36 to \$9.54, inclusive.
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